



No. ATP30 17/2021

09 July, 2021

Subject Report of the utilization of the newly issued ordinary shares of the Company to specific persons  
(Private Placement)

Attention President  
The Stock Exchange of Thailand

Regarding to ATP30 Public Company Limited (“the Company”) received proceeds from the issuance and allocation of 65,000,000 newly-issued ordinary shares, at a par value of Baht 0.25 per share, by offering to the specific person (Private Placement ) to Toyota Tsusho Thai Holdings Co., Ltd., the offering price Baht 0.99 per share, and received net proceeds on 8 March, 2021 in the amount of Baht 64.35 million (after deduction fees and expenses)

The Company would like to report details of the use of the proceeds under the plan for the investment new buses, as at 30 June, 2021 as follows:

(Unit: Million Baht)

Detail	Proceed utilization plan	Amount of proceeds during the period	Ending Balance
Wages and benefits for drivers and operation staffs	30.00	3.00	27.00
The expense of vehicles	20.00	10.00	10.00
Service charge of technology process on transportation	10.00	2.00	8.00
For working capital in business	4.35	-	4.35
<b>Total</b>	<b>64.35</b>	<b>15.00</b>	<b>49.35</b>

As at 30 June, 2021 remaining proceeds is Baht 49.35 million.

Please be informed accordingly.

Yours Sincerely,

(Mr. Piya Techakul)  
Managing Director

