

ATP30

บริษัท เอทีพี 30 จำกัด (มหาชน)  
ATP30 PUBLIC COMPANY LIMITED

Head Office : 700/199 Moo 1, Bankao, Panthong, Chonburi 20160

Contact : 0-3846-8788

Website : [www.atp30.com](http://www.atp30.com)

## CEO/MD

Mr. Piya Techakul  
Managing DirectorTel : 038-468-788  
Mobile : 08-2716-0631  
[piya@atp30group.com](mailto:piya@atp30group.com)

## CFO

Ms. Pannee Kuhawal  
Senior Manager Finance and  
AccountingTel : 038-468-788  
Mobile : 08-2716-1567  
[pannee@atp30group.com](mailto:pannee@atp30group.com)

## IRO

Ms. Chotiga Weerasilp  
Manager Financial ControllerTel : 038-468-789  
Mobile : 09-1774-4432  
[chotiga@atp30group.com](mailto:chotiga@atp30group.com)

## Company Background

ATP30 Public Company Limited provides shuttle service for factory employees from community to Industrial Estate and neighborhood, especially eastern seaboard. The company has permitted the shuttle service operating license issued by Department of Land Transport. There are two categories of vehicles operation as follows;

1. The company vehicles a total of 332, consisting of 208 busses, 36 mini-busses, 7 VIP-vans, and 81 vans.
2. The company has total of 60 affiliated vehicles, consisting of 55 vans and 5 busses.

## Key Development of Company

01 April, 2020 The annual general meeting of shareholders was held on 1 April 2020, has approved cash dividend payment for the year 2019 of THB. 0.04 per share which amount of THB. 24.69 million or THB. 55.59 percent of the net profit after deducting the legal reserve. The dividend was paid on 4 December 2019 at the rate of THB. 0.02 per share in the amount of THB. 12.35 million, and paid on 30 April 2020 at the rate of THB. 0.02 per share in the amount of THB. 12.35 million. The meeting approved the reduction of the company's registered capital from 1,439,942 ordinary shares which have not been issued, and also approved amendment of Clause 4 of the Company's Memorandum of Association for conformity with such decrease of the Company's authorized capital.

## Revenue Structure

Period : 30 Jun

(Unit : MB)

	6M/2020	%	6M/2019	%	2019	%	2018	%
<b>Company vehicles</b>	169.17	89.14	193.25	85.30	390.55	85.47	352.41	83.53
- Bus	126.02	66.40	148.24	65.44	295.36	64.64	289.83	68.70
- Mini-Bus	17.68	9.32	18.22	8.04	37.15	8.13	27.00	6.40
- Van	23.99	12.64	24.54	10.83	53.51	11.71	31.53	7.47
- Van-VIP	1.48	0.78	2.25	0.99	4.53	0.99	4.05	0.96
<b>Affiliated Vehicles</b>	20.62	10.86	33.29	14.70	66.41	14.53	69.47	16.47
<b>Total Service income</b>	189.79	100.00	226.54	100.00	456.96	100.00	421.88	100.00
<b>Other income</b>	0.29	-	1.31	-	1.93	-	1.98	-

CG Report Score :



THSI List : -

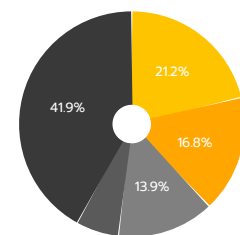
## Stock Data (18/08/2020)

	YTD	2019	2018
Paid-up (MB.)	154.33	154.33	130.87
Listed share (M.)	617.31	617.31	523.46
Par (B.)	0.25	0.25	0.25
Market Cap (MB.)	481.50	790.16	779.96
Price (B./share)	0.78	1.28	1.49
EPS (B.)	0.01	0.08	0.08

## Statistics (18/08/2020)

	P/E	P/BV	Div.Yield
ATP30 (x)	14.88	1.18	5.13
SERVICES - mai (x)	48.87	2.12	3.16
SERVICES - SET (x)	74.72	3.14	2.19
mai (x)	32.68	1.56	2.85
SET (x)	22.15	1.50	3.80

## Shareholder Structure (30/06/2020)



- Panichewa Family (21.2%)
- Techakul Family (16.8%)
- Kromadit Family (13.9%)
- Shareholder (41.9%)
- Other shareholder (6.1%)

## Financial Ratios

	6M/2020	6M/2019	2019	2018
ROE (%)	8.13	12.95	12.64	13.17
ROA (%)	6.29	9.08	9.12	9.05
D/E (x)	0.94	0.93	0.86	1.17
GP Margin (%)	21.61	26.51	25.69	25.57
EBIT Margin (%)	8.04	15.06	14.73	14.91
NP Margin (%)	4.71	10.27	10.20	9.65

