



No. ATP30 8 / 2562

4 April 2019

Subject: No Right Adjustment of the Warrant to Purchase Newly Issued Ordinary Shares of
ATP 30 Public Company Limited No. 1 (ATP30-W1)

To: The President
The Stock Exchange of Thailand

The Board of Directors of ATP 30 Public Company Limited (“the Company”) No.1/2019 held on February 26, 2019 approved to propose the Annual General Meeting of Shareholders for the year 2019 to approve dividend payment for the year 2018 at the rate of THB 0.04 per share.

The Company would like to inform that the Annual General Meeting of Shareholders for the year 2019 held on April 2, 2019 approved the dividend payment as proposed at THB 0.04 per share or equivalent to dividend payout rate of 56.51 percent of the Company’s net profit after deducting the legal reserve in respect of its operation in 2018 accounting period.

In this regards, such dividend payment will not have any impact on the exercise ratio and exercise price of the Warrants to Purchase Newly Issued Ordinary Shares of ATP 30 Public Company Limited No. 1 (ATP30-W1) (“the Warrants”). Since the condition related to the adjustment of rights as set forth in Article 3.3 Clause e. of the Terms of Right and Duties of Issuer and Holders of the Warrants stated that the Company shall adjust exercise price and exercise ratio “when the Company makes cash dividend payment with the amount in exceeding 80 percent of the Company’s net income after deducting the legal reserve in any financial periods (separate financial statement) during the maturity period of the Warrants”

Therefore, the Company will not have any right adjustments of the Warrants to Purchase the Newly Issued Ordinary Shares of ATP 30 Public Company Limited No.1 (ATP30-W1). The exercise price and exercise ratio will be the same as below:



ATP 30 Public Company Limited, 700/199 Moo 1 Bankhao, Panthong, Chonburi 20160



Exercise Price: THB 0.85 per share

Exercise Ratio: 1 unit of Warrants shall be entitled to purchase 1 Newly Issued Ordinary Share

Please be informed accordingly

Yours Sincerely

(Mr. Piya Techakul)

Managing Director



ATP 30 Public Company Limited, 700/199 Moo 1 Bankhao, Panthong, Chonburi 20160