



No. ATP30 6/2019

March 22, 2019

Subject Notification of the Last Exercise Date and Request for Suspension of ATP30-W1

To President
The Stock Exchange of Thailand

Accordingly, ATP 30 Public Company Limited (“the Company”) issued warrant to purchase ordinary shares of the Company no.1 (“ATP30-W1”) totalling 123,749,504 units on May 24, 2017, which the warrants are able to be exercised on December 29, 2017, June 29, 2018, December 28, 2018 and **the last exercise date will be the date of May 23, 2019** (the event that the exercise date occurs on the holiday, the exercise date shall be moved forward to the last business day), total 4 times.

The Company would like to inform that the 4rd exercise date (the last) shall fall on May 23, 2019 and would like to notify the schedule to exercise their right to purchase the ATP30’s ordinary share as follows:

1. The exercise ratio and the exercise price

Exercise Ratio: 1 unit of warrant per 1 newly issued ordinary share

Exercise Price: 0.85 Baht per 1 newly issued ordinary share

2. The notification period for the exercise of warrant

On May 8 - 22, 2019 Time: 9.00 - 15.30 (Working day / office hours).

3. Date of Register Book Closing for Security Transfer Suspension of ATP30-W1

During May 2, 2019 to May 23, 2019.

4. Suspend of Trading ATP30-W1 Period (SP signed posted)

The Company requests SET to suspend trading of ATP30-W1 since April 29, 2019 to May 23, 2019.





5. Expiration of ATP30-W1

ATP30-W1 will be expired from the listed securities since May 24, 2019 onward.

6. The Company will send the subscription form of the Company to the warrant holders' address appear with Securities Depository Center on book closing date.

7. Place for the exercise and the request and Contact person

ATP 30 Public Company Limited

700/199 Moo.1 Tambon Ban Kao Amphor Pan Thong Chonburi Province 20160

Contact Person:

1. Mrs. Sukarnda Puttaraksar Company Secretary Tel. 038-468-788 / 063-903-0049

Email: sukarnda.p@atp30.com

2. Ms. Chotiga Weerasilp Financial Controller Tel. 038-468-789 / 091-774-4432

Email: chotiga@atp30.com

8. Subscription right Method

The warrant holder who needs to subscribe the right must submit the documents as follow to the Company that above mentioned

8.1 A complete Notification Form to purchase newly issued ordinary shares which is filled out correctly, clearly and thoroughly in all items. The warrant holders may obtain at the place to exercise the Warrants or download the Warrants Exercise Form from the Company's website (www.atp30.com).

8.2 Warrants or the Certificates of Warrant in the form prescribed by SET, with the number specified in the Exercise Notification Form to purchase newly issued ordinary shares and a proxy form to give a permission for the proxy to collect the new Warrants for the unexercised positions (if any).

In case that the Warrant are in the Scriptless system, the Warrant holders shall notify their intentions and file the application form for withdrawal of the Warrant Certificates or the Certificate Representing the Warrant in the form prescribed by the SET with securities companies acting as their brokerage. The securities company will then notify TSD to request for withdrawal of the Warrant Certificates



or the Certificate representing the Warrants to be used as evidences for exercising of rights, as stated above.

As this is the last exercise date of the Warrants, in case the Warrant Holders have not yet completely complied with all conditions governing the exercise of right within the last exercise date. Then, it shall be deemed that those unexercised Warrants will be expired without any exercise of rights. The Warrant Holders will no longer exercise the right.

8.3 Evidence of payment as indicated in the notification form.

8.4 Verification of identification

8.4.1 Thai Individuals

- A certified copy of valid identification card

8.4.2 Foreign Individuals

- A certified copy of passport

8.4.3 Thai Juristic persons

- Certified copy of Certificate of corporate documents issued by Ministry of Commerce or other state sector not exceed 6 months, which are; Memorandum of Association, Articles of Incorporation, which are certified by Notary Public , and the evidence of the authorized person(s) in either 8.4.1 or 8.4.2.

8.4.4 Foreign Juristic persons

- Certified copy of corporate documents issued by Ministry of Commerce or other state sector not exceed 6 months, which are; Memorandum of Association, Articles of Incorporation, and Certificate of Incorporation, which are certified by Notary Public, and the evidence of the authorized person(s) in either 8.4.1 or 8.4.2.

8.4.5 Custodian

- Certified copy of corporate documents issued not exceed 1 years, which are; Memorandum of Association, Articles of Incorporation, and Certificate of Incorporation, which are certified by Notary Public, and certified documents of the authorized director according to 8.4.1 or 8.4.2.



8.5 Number of Warrants to be exercised each will be an integer. However, the number of ordinary shares resulting from the exercise must be an integer, fraction of such common shares will be eliminated.

9 Payment Method / Bill of payment

- 9.1 Paid by cheque / draft / cashier cheque from bank which can be collected at the account deduction office district Bangkok within two working days from filing date with the date indicated not before May 8, 2019 but no later than May 22, 2019 and filing date between May 8 - 22, 2019 (Working day / office hours).
- 9.2 Transfer fund to the account named “Account for Subscription for Ordinary Shares of ATP 30 Public Company Limited”, Saving Account Number 542-2-18366-7, Kasikorn Bank Public Company Limited, Amata Nakorn Industrial Estate Chonburi Branch and must transfer during May 8, 2019 to May 22, 2019 prior 15.30 where filing Date is between May 8 - 22, 2019 Time: 09.00 - 15.30 (Working day / office hours).

In addition, the warrant holder will pay revenue stamp which derives from that subscription.

If you require any further information or the Exercise Form, please contact above mentioned in working day (MON-FRI during time 09.00 - 16.00).

Please be informed accordingly,

Sincerely Yours,

(Mr.Piya Techakul)

Managing Director

ATP 30 Public Company Limited

