



ATP30 2/2019

January 28, 2019

Subject : Report on Utilization of Increased Capital from Exercising of Warrant to Purchase Ordinary Shares of ATP30 Public Company Limited No. 1 (ATP30-W1) ended December 31, 2018

Attention : The President
The Stock Exchange of Thailand

Regarding to ATP30 Public Company Limited (“Company”) issued the warrant to purchase ordinary shares of the Company (“ATP30-W1”) totaling 123,749,504 units to existing shareholders. On December 28, 2018, the third exercise date of ATP30-W1, the ATP30-W1 holders exercised warrant of 24,762,500 units to purchase new ordinary shares of the Company at 0.85 Baht per share. The Company received the proceeds from increasing capital totaling of 21.05 Million Baht.

The Company would like to report of its utilization of capital increase from ATP30-W1 at the end of December 31, 2018 as follows:

(Million Baht)

No. of exercise	Objective of spending capital	Amount received	Amount used until Dec 31, 2018	Outstanding balance as of Dec 31, 2018
1 st Exercise: December 29, 2017	Increase working capital	22.49	22.49	-
2 nd Exercise: June 29, 2018	Increase working capital	1.70	0.51	1.19
3 rd Exercise: December 28, 2018	Increase working capital	21.05	-	21.05
	Total	45.24	23.00	22.24

Please be informed accordingly

Your Sincerely,

ATP 30 Public Company Limited

(Mr. Piya Techakul)

Managing Director

