



**Schedule on the 2<sup>nd</sup> exercise of warrant to purchase ordinary share of  
ATP 30 Public Company Limited no.1 (ATP30-W1)**

ATP 30 Public Company Limited has issued rights offering warrant to purchase ordinary shares no.1 (ATP30-W1) totaling 123,749,504 units on May 24, 2017, which the warrants are able to be exercised on

~~December 29, 2017 (the 1<sup>st</sup> exercise of warrant)~~

June 29, 2018 (the 2<sup>nd</sup> exercise of warrant)

December 28, 2018 (the 3<sup>rd</sup> exercise of warrant)

May 23, 2019 (the 4<sup>th</sup> exercise of warrant)

*(the event that the exercise date occurs on holiday, the exercise date shall be moved forward to the last business day)*

The company would like to provide the information regarding **the 2<sup>nd</sup> exercise date which fall on June 29, 2018** and would like to notify the schedule to exercise their right to purchase the ATP30's ordinary share as follows:

**1. The exercise ratio and the exercise price**

Exercise Ratio: 1 unit of warrant per 1 newly issued ordinary share

Exercise Price: 0.85 Baht per 1 newly issued ordinary share

**2. The notification period for the exercise of warrant**

On June 22 and 25-28, 2018 from 09:00 to 15:30.

**3. Place for the exercise and contact persons**

ATP 30 Public Company Limited

700/199 Moo 1, Bankhao, Panthong, Chonburi 20160

Contact Persons:

- |    |                             |                              |                  |
|----|-----------------------------|------------------------------|------------------|
| 1. | Ms. Sukarnda Puttaraksar    | Company Secretary            | Tel. 0-3846-8788 |
|    | Email: sukarnda.p@atp30.com |                              | 063-903-0049     |
| 2. | Ms. Chotiga Weerasilp       | Financial Controller Manager | Tel. 038-468-789 |
|    | Email: chotiga@atp30.com    |                              | 09-1774-4432     |



#### 4. Subscription Procedure

The warrant holder who needs to subscribe the rights must submit the documents as follow to the Company.

4.1 A complete the Notification Form for Exercise of Right to Purchase Common Shares to purchase newly issued ordinary shares which is filled out correctly, clearly and thoroughly in all items. The warrant holder may obtain the from at the Company or download from the Company's website ([www.atp30.com](http://www.atp30.com)).

4.2 Warrants or the Certificates of Warrant that conforms to the SET regulations, with the number specified in the Notification Form for Exercise of Right to Purchase Common Shares to purchase newly issued ordinary shares and a proxy form to give a permission for the proxy to collect the new Warrants for the unexercised positions (if any).

In case that the Warrant is Scriptless system, the warrant holder must complete the Notification Form to withdraw the Warrant Certificate or the Certificate Representing the Warrant that conforms to the SET regulations with securities companies acting as its brokerage. The securities company will then notify TSD to withdraw the Warrant Certificate or the Certificate representing the Warrant to be used as evidence for exercising of rights, as stated above.

4.3 Evidence of payment as indicated in the notification form.

4.4 Verification of identification

4.4.1 Thai Individuals

- A certified copy of valid identification card

4.4.2 Foreign Individuals

- A certified copy of valid passport

4.4.3 Thai Juristic persons

- Certified copy of Certificate of corporate documents issued by Ministry of Commerce or other state sector not exceeding 6 months, which are; Memorandum of Association, Articles of Incorporation, which are certified by Notary Public, and the evidence of the authorized person(s) in either 4.4.1 or 4.4.2.

4.4.4 Foreign Juristic persons

- Certified copy of corporate documents issued by Ministry of Commerce or other state sector not exceeding 6 months, which are; Memorandum of Association, Articles of Incorporation, and Certificate of Incorporation, which are certified by Notary Public, and the evidence of the authorized person(s) in either 4.4.1 or 4.4.2.

4.4.5 Custodian

- Certified copy of corporate documents issued not exceeding 1 years, which are; Memorandum of Association, Articles of Incorporation, and Certificate of Incorporation, which are certified by Notary Public, and certified documents of the authorized person(s) in either 4.4.1 or 4.4.2.

4.5 Number of Warrants to be exercised shall be an integer. The number of ordinary shares resulting from the exercise will also an integer. The fraction of such common shares will be disregarded.

**5. Payment Method / Bill of payment**

5.1. Paid by cheque / draft / cashier cheque from bank which can be collected at the account deduction office district Bangkok within two working days with the date indicates no later than June 26, 2018 and filing date between June 22 and 25 - 28, 2018.

5.2. Transfer fund to the account named “**Account for Subscription for Ordinary Shares of ATP 30 Public Company Limited**”, **Saving Account Number 542-2-18366-7, Kasikorn Bank Public Company Limited, Amata Nakorn Industrial Estate Chonburi Branch** and must transfer within June 28, 2018 before 15.30 time where filing date is between June 22 and 25 - 28, 2018 from 09:00 to 15:30.

In addition, the warrant holder will be responsible to pay the revenue stamp which derives from that subscription.

If you require any further information or the Notification Form for Exercise of Right to Purchase Common Shares, please contact above mentioned during working day (MON.-FRI. from 09:00 to 16.00).