



No. ATP30 12 / 2018

June 4, 2018

Subject Notify the schedule for the 2nd exercise of warrant to purchase ordinary share of ATP 30
Public Company Limited no.1 (ATP30-W1)

To President
The Stock Exchange of Thailand

Accordingly, ATP 30 Public Company Limited (“ the Company”) issued warrant to purchase ordinary shares of the Company no.1 (“ATP30-W1”) totalling 123,749,504 units on May 24, 2017, which the warrants are able to be exercised on December 29, 2017, June 29, 2018, December 28, 2018 and the last exercise date will be the date of May 23, 2019 (the event that the exercise date occurs on the holiday, the exercise date shall be moved forward to the last business day), total 4 times.

The Company would like to inform that the 2nd exercise date shall fall on June 29, 2018 and would like to notify the schedule to exercise their right to purchase the ATP30’s ordinary share as follows:

1. The exercise ratio and the exercise price

Exercise Ratio : 1 unit of warrant per 1 newly issued ordinary share

Exercise Price : 0.85 Baht per 1 newly issued ordinary share

2. The notification period for the exercise of warrant

On June 22 and 25 - 28, 2018 Time: 09.00 - 15.30

3. Place for the exercise and the request and Contact person

ATP 30 Public Company Limited

700 / 199 Moo.1 Tambon Ban Kao Amphor Pan Thong Chonburi Province 20160

Contact Person:

1. Ms. Sukarnda Puttaraksar Company Secretary Tel. 038-468-788 / 063-903-0049

Email: sukarnda.p@atp30.com

2. Ms. Chotiga Weerasilp Financial Controller Tel. 038-468-789 / 091-774-4432

Email: chotiga@atp30.com



4. Subscription right Method

The warrant holder who needs to subscribe the right must submit the documents as follow to the Company that above mentioned

- 4.1. A complete Notification Form to purchase newly issued ordinary shares which is filled out correctly, clearly and thoroughly in all items. The warrant holders may obtain at the place to exercise the Warrants or download the Warrants Exercise Form from the Company's website (www.atp30.com).
- 4.2. Warrants or the Certificates of Warrant in the form prescribed by SET, with the number specified in the Exercise Notification Form to purchase newly issued ordinary shares and a proxy form to give a permission for the proxy to collect the new Warrants for the unexercised positions (if any).

In case that the Warrant are in the Scriptless system, the Warrant holders shall notify their intentions and file the application form for withdrawal of the Warrant Certificates or the Certificate Representing the Warrant in the form prescribed by the SET with securities companies acting as their brokerage. The securities company will then notify TSD to request for withdrawal of the Warrant Certificates or the Certificate representing the Warrants to be used as evidences for exercising of rights, as stated above.

- 4.3. Evidence of payment as indicated in the notification form.

4.4. Verification of identification

4.4.1 Thai Individuals

- A certified copy of valid identification card

4.4.2 Foreign Individuals

- A certified copy of passport

4.4.3 Thai Juristic persons

- Certified copy of Certificate of corporate documents issued by Ministry of Commerce or other state sector not exceed 6 months, which are; Memorandum of Association, Articles of Incorporation, which are certified by Notary Public , and the evidence of the authorized person(s) in either 4.4.1 or 4.4.2.

4.4.4 Foreign Juristic persons

- Certified copy of corporate documents issued by Ministry of Commerce or other state sector not exceed 6 months, which are; Memorandum of Association, Articles of Incorporation, and Certificate of Incorporation, which are certified by Notary Public, and the evidence of the authorized person(s) in either 4.4.1 or 4.4.2.

4.4.5 Custodian

- Certified copy of corporate documents issued not exceed 1 years, which are; Memorandum of Association, Articles of Incorporation, and Certificate of Incorporation, which are certified by Notary Public, and certified documents of the authorized director according to 4.4.1 or 4.4.2.

4.5. Number of Warrants to be exercised each will be an integer. However, the number of ordinary shares resulting from the exercise must be an integer, fraction of such common shares will be eliminated.

5. Payment Method / Bill of payment

5.1. Paid by cheque / draft / cashier cheque from bank which can be collected at the account deduction office district Bangkok within two working days with the date indicated no later than June 26, 2018 and filing date between June 22 and 25 - 26, 2018.

5.2. Transfer fund to the account named “Account for Subscription for Ordinary Shares of ATP 30 Public Company Limited”, Saving Account Number 542-2-18366-7, Kasikorn Bank Public Company Limited, Amata Nakorn Industrial Estate Chonburi Branch and must transfer within June 28, 2018 prior 15.30 where Filing Date is between June 22 and 25 - 28, 2018 Time: 09.00 - 15.30.

In addition, the warrant holder will pay revenue stamp which derives from that subscription.

If you require any further information or the Exercise Form, please contact above mentioned in working day (MON-FRI during time 09.00 - 16.00).



Please be informed accordingly,

Sincerely Yours,

(Mr.Piya Techakul)

Managing Director

ATP 30 Public Company Limited



ATP 30 Public Company Limited, 700/199 Moo 1 Bankhao, Panthong, Chonburi 20160