



No. ATP30 9/2016

July 26, 2016

Subject : Report on use of proceeds from capital raised by public offering
Attention : The President
The Stock Exchange of Thailand

Regarding to ATP 30 Public Company Limited's ("Company") shares issued for raising capital through initial public offering ("IPO") during August 19 - 21, 2015 at the total amount of 160,000,000 shares with value of THB 0.95 each, after the deduction of expenses incurred from the offering, the Company had possessed the proceeds at the amount of THB 140.55 million.

The Company is delighted to report of its utilization of the proceeds obtained from IPO for the period ended at June 30, 2016 as follows:

(Unit: million)

Objective of spending capital	Plan	Outstanding balance as of December 31, 2015	Amount used during the period of Jan - Jun, 2016	Outstanding balance as of June 30, 2016
1. Vehicle fleet expansion	55.00	46.89	24.26	22.63
2. Improved driver training facilities	2.00	1.05	1.05	0.00
3. Improved vehicle operations technologies	1.00	0.88	0.42	0.46
4. Renovated vehicle repair centre (Chonburi)	4.00	4.00	2.29	1.71
5. Loan Repayment	32.86	0.00	0.00	0.00
6. Increased working capital	45.69	26.69	26.69	0.00
Total	140.55	79.51	54.71	24.80

Remark: As per the Board of Directors No.1/2016 dated on 25 February 2016, Agenda No.13, the Board of Directors has approved to amend the purpose of proceeds obtained from IPO since the Company has fully repaid loans from financial institutions and there was leftover cash of THB 2.14 million. Thus, the Company would like to amend the purpose of proceeds spending by summing up the rest of money from the objective No.5 Loan Repayment into the objective No.6 increase working capital instead.

Please be informed accordingly,

Yours Sincerely,

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(Mr. Piya Techakul)

Managing Director

ATP 30 Public Company Limited