



ATP30 2/2018

January 29, 2018

Subject : Report on Utilization of Increased Capital from Exercising of Warrant to Purchase Ordinary Shares of ATP 30 Public Company Limited No. 1 (ATP30-W1) ended December 31, 2017

Attention : The President
The Stock Exchange of Thailand

Regarding to ATP 30 Public Company Limited (“Company”) issued the warrant to purchase ordinary shares of the Company (“ATP30-W1”) totaling 123,749,504 units to existing shareholders. On December 29, 2017, the first exercise date of ATP30-W1, the ATP30-W1 holders exercised warrant of 26,462,571 units to purchase new ordinary shares of the Company at 0.85 Baht per share. The Company received the proceeds from increasing capital totaling of 22.49 Million Baht.

The Company would like to report of its utilization of capital increase from ATP30-W1 at the end of December 31, 2017 as follows:

(Million Baht)

Objective of spending capital	Amount	Amount used until	Outstanding balance
1. Increase working capital	22.49	-	22.49
Total	22.49	-	22.49

Please be informed accordingly

Your Sincerely,
ATP 30 Public Company Limited

(Mr. Piya Techakul)
Managing Director

